

AIRCASTLE (IRELAND) DESIGNATED ACTIVITY COMPANY

a designated activity company limited by shares duly incorporated in Ireland under the Companies Act 2014 of Ireland with a registered office at 20 Kildare Street, Dublin 2, Ireland

ANNOUNCEMENT

6 February 2025

Aircastle (Ireland) Designated Activity Company (the “**Company**”) announces its intention to merge with each of Koala Aircraft Leasing (Ireland) Designated Activity Company, Sulaco Aircraft Leasing (Ireland) Designated Activity Company and Tempelhof Aircraft Leasing (Ireland) Designated Activity Company, with the Company as the surviving company (the “**Merger**”). A further announcement will be provided on the effective date of the Merger. The Company is co-issuer of the following international debt securities:

- Aircastle Funding (Ireland) DAC/Aircastle (Ireland) DAC – 5.250% USD\$976,055,000 Unsecured A Notes due 1 April 2028;
- Aircastle Funding (Ireland) DAC/Aircastle (Ireland) DAC – 6.050% USD\$303,945,000 Unsecured B Notes due 1 April 2028;
- Aircastle Limited/Aircastle (Ireland) DAC – Reg S – 5.750% senior notes due 1 October 2031; and
- Aircastle Limited/Aircastle (Ireland) DAC – Rule 144A – 5.750% senior notes due 1 October 2031.

Contact: Sarah Clarkin - sclarkin@aircastle.com

Aircastle (Ireland) Designated Activity Company
Registered Office: 20 Kildare Street, Dublin 2, Ireland
Registered in Ireland Number: 513581
Directors: Sarah Clarkin, Paul O’Callaghan